



MOTOR CARRIER APPLICATION

Name of Applicant: _____
 D/B/A: _____
 Mailing Address: _____
 Garaging Address:
 (if different than mailing) _____
 Phone Number: _____
 DOT No.: _____
 Loss Control contact name and telephone number:

 E-mail Address: _____
 Insured Website: _____

Agent Name: _____
 Producer: _____
 Phone No.*: _____
 Address: _____

 Agent No.: _____
 *Required on Fleets to assist Loss Control

PLEASE ANSWER ALL QUESTIONS

PROPOSED EFFECTIVE DATE: From: _____ To: _____ 12:01 A.M., Standard Time, at the address of the applicant.

DESCRIPTION OF OPERATIONS

1. **Applicant is:** Individual Partnership Corporation LLC Other: _____
2. **How long has this operation been in business?** _____ **Years trucking management experience:** _____
3. **Any other business currently owned or operated by the insured currently or in the past five years?**..... Yes No
 If yes, provide name and description of operations: _____

4. **Has there been any change in operations, ownership, management, or name during the last five years?**..... Yes No
 If yes, provide details: _____

5. **Radius of operations:**
 0-100 mi. _____% 101-300 mi. _____% 301-500 mi. _____% Over 500 mi. _____%

If more than 500 miles, approximately what percent of your miles will you travel to or through these four regional zones:

ZONE 1: CA, NV, OR, WA	ZONE 2: AZ, CO, IA, ID, IL, IN, KS, MI, MN, MO, MT, ND, NE, NM, OH, SD, UT, WI, WY	ZONE 3: AL, AR, FL, GA, KY, LA, MS, NC, OK, PA, SC, TN, TX, VA, WV	ZONE 4: CT, DE, MA, MD, ME, NH, NJ, NY, RI, VT
%	%	%	%

6. **Are filings required?**..... Yes No
 If yes, provide list: _____

7. **Are any vehicles owned, operated or leased that are not included in the vehicle schedule?** Yes No
 If yes, provide details: _____

8. **Do you have motor carrier brokerage authority?**..... Yes No
 If yes, in what name? _____ and under what DOT number? _____
 What name appears on the bill of lading as the carrier? _____
 Brokerage revenue for the last twelve (12) months: _____
 Estimated brokerage revenue next twelve (12) months: _____

9. Do you have a signed trailer interchange agreement? (If yes, provide copy of agreement)..... Yes No
10. Are any vehicles or equipment loaned, rented, or leased to others? (If yes, provide copy of agreement) Yes No
 Are these units scheduled on this policy? Yes No
11. Do you use owner/operators? Yes No
 If yes, are they scheduled on the policy? Yes No
12. Do you use sub-haulers? (If yes, provide copy of sub-haul agreement) Yes No
13. Do you hire, rent, or borrow any vehicles from others? Yes No
 If yes, will they be scheduled on the policy? Yes No
 What is the average term of the lease? _____
 Provide your annual cost to lease, hire, rent, or borrow vehicles:
 With drivers \$ _____ Without drivers \$ _____
14. Do you use double trailers? Yes No Do you use triple trailers? Yes No
15. Are passengers allowed? Yes No
 If yes, what controls are in place? _____
 If yes, what is the frequency of passengers? _____

COMMODITIES HAULED

Commodity	% of Loads	Average Value	Maximum Value

16. Are hazardous materials or hazardous waste hauled? (If yes, provide details in table above) Yes No
 If yes, do you require a \$1 million (\$1.2 million in CA) or \$5 million filing? \$1 million \$5 million

DRIVER INFORMATION

17. Criteria for hiring drivers: Minimum age: _____ Minimum years of experience: _____
 Describe your MVR standards: _____
 Do you use PSP (Pre-Employment Screening Program) in your hiring process? Yes No
 * Note: If operating in this name less than two years, Driver Employment Histories are required for all drivers (Form ADM 1003).
18. The driver list provided includes drivers of all vehicles requested to be covered under the policy including employees, leased employees, mechanics, family members, as well as any other person allowed to drive an insured vehicle. I agree to notify my agent of any additional drivers before they are allowed to drive an insured vehicle..... Yes No

19. List below all drivers employed as of the proposed effective date:

Driver's Name	Date of Birth	Driver's License No.	State	No. of Years Driving Similar Vehicle	Date of Hire	List Past Three Years of Accidents & Traffic Violations

INSURANCE AND LOSS HISTORY

20. Have you had any insurance canceled, declined or non-renewed or filed bankruptcy in the last three years? (Not applicable in Missouri) Yes No

If yes, explain: _____

21. Provide loss history for prior five years:

Policy Period	Prior Carrier	Policy No.	No. of Units Insured	No. Of Losses	Liability Losses Paid/Open	Phys. Dam. Losses Paid/Open	Cargo Losses Paid/Open

OPERATION HISTORY

22. Provide prior three years, current and projected business history:

Year	Gross Receipts	Mileage	Number of Power Units
Current Year			
Projected for Coming Year			

SCHEDULE OF COVERED AUTOS

23. Provide autos to be scheduled on policy:

No.	Year	Make/Model	VIN No. (17 Digits)	GVW/GCW	Stated Value	Radius	Owner's Name	Trailer Type*
					\$			
					\$			
					\$			
					\$			

*Trailer Types: Car Carrier-CC, Container-CO, Dump Belly-DB, Dump End-DE, Flat Bed-FB, Hopper/Grain-HP, Livestock-LV, Log-LG, Mobile/Modular Homes-MH, Tank, Dry Bulk/Pneumatic-TD, Tank, Liquid-TL, Van, Dry-VD, Van, Reefer-VR

LIENHOLDER INFORMATION

No.	Name	Address	City	State	Zip Code

24. Does equipment have safety features such as Collision Avoidance Systems, Lane Departure Warning, GPS, Advance Stability Equipment, Brake Monitoring, etc.? Yes No

If yes, describe: _____

LIMIT AND COVERAGE INFORMATION

25. Liability: Combined Single Limits \$ _____

26. Non-Trucking: \$ _____ Leased to: _____

27. Hired Auto: Cost of Hire: \$ _____ (Hired auto coverage is subject to audit)

28. **Hired Auto Physical Damage Limit:** \$ _____ **Deductible:** \$ _____

29. **Non-owned Auto: Number of Employees:** _____ **(Non-owned auto coverage is subject to audit)**

30. **Uninsured Motorist:** Rejected Limits Accepted: \$ _____

31. **Underinsured Motorist:** Rejected Limits Accepted: \$ _____

(Complete appropriate state UM/UIM Selection/Rejection Form)

32. **Mandatory no-fault state:** (Complete appropriate Personal Injury Protection Selection/Rejection Form.)

PIP basic limits accepted? Yes No

33. **Optional no-fault state:** PIP rejected? Yes No

34. **Medical Payments:** Rejected Limits Accepted: \$ _____

35. **Trailer Interchange:** Limit: \$ _____ Deductible: \$ _____ No. of Trailer Days: _____

36. **Deductibles:** Comp. \$ _____ SCOL \$ _____ Coll. \$ _____

37. **Cargo:** Limit: \$ _____ Deductible: \$ _____

Check all boxes that apply if coverage desired while hauling these commodities:

- Copper Aluminum Autos Mobile Homes Reefer Breakdown Spoilage Owned Goods

38. **Policy Type:**

- Scheduled Unit Reporting Form basis: Per Power Unit Receipts Mileage

This application does not bind YOU or US to complete the insurance, but it is agreed that the information contained herein shall be the basis of the contract should a policy be issued.

California Notice And Disclosure: Please note a policy fee of \$150 applies to NEW business policies only. This policy fee is fully earned at policy inception.

FRAUD WARNINGS

FRAUD WARNING: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (Not applicable in AL, CO, DC, FL, KS, LA, ME, MD, MN, NE, NY, OH, OK, OR, RI, TN, VA, VT, or WA)

NOTICE TO ALABAMA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

NOTICE TO COLORADO APPLICANTS: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policy holder or claimant for the purpose of defrauding or attempting to defraud the policy holder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

NOTICE TO FLORIDA APPLICANTS: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

NOTICE TO KANSAS APPLICANTS: Any person who, knowingly and with intent to defraud, presents, causes to be presented or prepares with knowledge or belief that it will be presented to or by an insurer, purported insurer, broker or any agent thereof, any written statement as part of, or in support of, an application for the issuance of, or the rating of an insurance policy for personal or commercial insurance, or a claim for payment or other benefit pursuant to an insurance policy for commercial or personal insurance which such person knows to contain materially false information concerning any fact material thereto; or conceals, for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

NOTICE TO LOUISIANA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO MAINE APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

NOTICE TO MARYLAND APPLICANTS: Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO MINNESOTA APPLICANTS: A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

NOTICE TO OHIO APPLICANTS: Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

NOTICE TO OKLAHOMA APPLICANTS: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

NOTICE TO RHODE ISLAND APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

FRAUD WARNING (APPLICABLE IN VERMONT, NEBRASKA AND OREGON): Any person who intentionally presents a materially false statement in an application for insurance may be guilty of a criminal offense and subject to penalties under state law.

FRAUD WARNING (APPLICABLE IN TENNESSEE, VIRGINIA AND WASHINGTON): It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

NEW YORK AUTOMOBILE FRAUD WARNING: Any person who knowingly and with intent to defraud any insurance company or other person files an application for commercial insurance or a statement of claim for any commercial or personal insurance benefits containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, and any person who, in connection with such application or claim, knowingly makes or knowingly assists, abets, solicits or conspires with another to make a false report of the theft, destruction, damage or conversion of any motor vehicle to a law enforcement agency, the department of motor vehicles or an insurance company, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the value of the subject motor vehicle or stated claim for each violation.

APPLICANT'S NAME AND TITLE: _____

APPLICANT'S SIGNATURE: _____ DATE: _____
(Must be signed by an active owner, partner or executive officer)

PRODUCER'S SIGNATURE: _____ DATE: _____

IOWA LICENSED AGENT: _____
(Applicable in Iowa Only)

AGENT NAME: _____ AGENT LICENSE NUMBER: _____
(Applicable in Florida Agents Only)

IMPORTANT NOTICE

As part of the underwriting procedure, a routine inquiry may be made which will provide applicable information concerning character, general reputation, personal characteristics and mode of living. Upon written request, additional information as to the nature and scope of the report, if one is made, will be provided.



1-800-769-4321 • Fax (317) 814-4794

Drive-A-Way/Toter Supplemental Application
 (Complete in addition to the Commercial Automobile Application)

Applicant Name: _____

Motor Carrier Number: _____

1. Account Profile

	Current Year Estimate	Next Year Estimate	First Prior Year	Second Prior Year
Revenue				
Total number of miles				
Total number of deliveries				

2. Transporter Plates

	Current Year Estimate	Next Year Estimate	First Prior Year	Second Prior Year
Total number of transporter plates				
Average number of transporter plates on the road at any one time:				
Heavy season				
Light season				

3. Do you own all plates shown on this application? Yes No
 If no, list owner: _____

4. How are the plates returned after completion of delivery? _____

5. Radius of Operation

Number of deliveries by mileage:

Up to 100 miles: _____ 101-300 miles: _____ 301-500 miles: _____

501-1,000 miles: _____ More than 1,000 miles: _____

Average distance each way for each delivery: _____

Maximum miles of any delivery (one way): _____ How often? _____%

Do deliveries go outside the United States? Yes No

If yes, describe: _____

6. Do you tow a return vehicle? Yes No

If yes, how often? _____

If yes, list owner: _____

7. How often are units stacked/piggybacked? _____

8. Type of Vehicle Transported

Drive-A-Way Types	Number of Deliveries	Percentage of Total Deliveries
Motorhomes/RVs		%
Tractor/Trailer or Truck/Trailer Combinations		%
Vans/Custom Vans		%
Cars/Private Passengers		%
Luxury or Sports Cars		%
Trucks:		
10,000 GVW		%
10,001 to 20,000 GVW		%
20,001 to 45,000 GVW		%
More than 45,000 GVW		%
Tractors:		
Single Axle		%
Double Axle		%
Buses		%
Other		%

Toters	Number of Deliveries	Percentage of Total Deliveries
Campers/Fifth Wheels		%
Mobile Homes		%
Cars/Private Passengers		%
Luxury or Sports Cars		%
Vans/Custom Vans		%
Motorcycles/ATVs		%
Boats		%
Other		%
Trucks:		
10,000 GVW		%
10,001 to 20,000 GVW		%
20,001 to 45,000 GVW		%
More than 45,000 GVW		%
Trailers, other than Semi-trailers		%
Semi-trailers		%

9. Client Information

	Name	Percentage of Revenue	Number of Deliveries
Manufacturers	1.	1.	1.
	2.	2.	2.
	3.	3.	3.
Dealers	1.	1.	1.
	2.	2.	2.
	3.	3.	3.
Auctions	1.	1.	1.
	2.	2.	2.
	3.	3.	3.
Wholesalers	1.	1.	1.
	2.	2.	2.
	3.	3.	3.
Rental Agencies	1.	1.	1.
	2.	2.	2.
	3.	3.	3.
Others	1.	1.	1.
	2.	2.	2.
	3.	3.	3.

10. Drivers/Operators

Driver's Name	D/C*	Date of Birth	Driver's License No.	State	Class of License	No. of Years Driving Similar Vehicle	Length of Employment	List Past Three Years of Accidents & Traffic Violations

*Designation Code: O—Owner/Officer, P—Partner, E—Employee

11. **Number of full time:** _____ **Number of part time:** _____

12. **Number of employees using their own vehicles when working for applicant:** _____

Are certificates of insurance required? Yes No

13. **Criteria for hiring drivers: Minimum age:** _____ **Years of experience:** _____

Describe MVR standards: _____

14. Is there an MVR review procedure for potential new hires and for current drivers? Yes No
 If yes, what standards are used when evaluating a driver's MVR for acceptability? _____

15. Are there written contracts with each driver or operator? Yes No
 Does the contract prohibit unauthorized use of your transporter plates? Yes No

Attach a copy of the contract.

16. Equipment Used by Toters

	Number of Power Units		Number of Units
Tractors		Semi-trailers	
Trucks with fifth wheels		Trailers	
Pickups with fifth wheels		Car Carriers	
Cars/Private Passengers		Other	

17. Drive-A-Way Physical Damage Coverage Limit

Maximum value of any single unit being driven..... \$ _____
 Average value of any single unit being driven: \$ _____
 Maximum value on the road at any one time: \$ _____

18. Toter—Cargo Coverage Limit

Maximum value of any single unit being delivered: \$ _____
 Average value of any single unit being delivered: \$ _____
 Maximum value on the road at any given time: \$ _____

19. Maximum value of all units at any one terminal location: \$ _____

Describe security/protective devices at terminal location: _____

ADDITIONAL INFORMATION

20. Management's years of experience in the drive-a-way/toter business: _____

21. Are there operations other than drive-a-way or toting? Yes No
 If yes, please explain: _____

22. Are there any towing or repossession operations? Yes No

23. Does applicant have brokerage authority? Yes No
 If yes, is the brokerage authority held under the same name and Motor Carrier number as the drive-a-way or toter operation? Yes No

If no, provide DOT number for the brokerage authority operation: _____

What is the brokerage authority revenue? Most recent twelve (12) months: _____

Next twelve (12) months: _____

FILING INFORMATION

24. Do you hold an ICC/FHWA permit or UCRA/DOT registration? Yes No
 If yes, provide: US DOT No. _____, MC No. _____, Base State _____

25. State filings required? Yes No
 If yes, list states and provide necessary state motor carrier number, if applicable: _____

26. Show exact name and address in which permits are to be issued: _____

27. Are there any special requirements needed for city permits, certificates of insurance, oversize and/or over weight permits? Yes No

If yes, provide details: _____

PRIOR CARRIER AND LOSS EXPERIENCE SUMMARY

28. Include a minimum of four years currently valued company loss runs for all accounts.

The following Prior Carrier and Loss Experience Section must be completed:

Policy Period	Prior Carrier	Policy No.	Past Deductible Amount	Liability Premium	Physical Damage Premium	No. of Losses	Liability Losses Paid/ Open	Phys. Damage Losses Paid/Open

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WARNING TO DISTRICT OF COLUMBIA APPLICANTS: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

NOTICE TO FLORIDA APPLICANTS: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

APPLICABLE IN HAWAII (AUTOMOBILE): For your protection, Hawaii law requires you to be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both.

NOTICE TO LOUISIANA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

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NOTICE TO OHIO APPLICANTS: Any person who knowingly and with intent to defraud any insurance company files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

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APPLICANT'S SIGNATURE: _____ DATE: _____
(Must be signed by an active owner, partner or executive officer.)

PRODUCER'S SIGNATURE: _____ DATE: _____

AGENT NAME: _____ AGENT LICENSE NUMBER: _____
(Applicable to Florida Agents Only)

Return Premium (if any)

\$

REJECTION OF UNINSURED MOTORIST COVERAGE AND UNDERINSURED MOTORIST COVERAGE OR SELECTION OF LOWER LIMIT OF LIABILITY

(Indiana)

The Indiana Insurance Code (Section 27-7-5-2) requires an insurer to provide bodily injury Uninsured Motorist Coverage and Underinsured Motorist Coverage equal to the limit for Bodily Injury Liability Coverage in the policy and Property Damage Uninsured Motorist Coverage at the basic financial responsibility limit. Property Damage Uninsured Motorist Coverage is only available if Bodily Injury Uninsured Motorist Coverage is afforded under the policy.

A named insured can reject either or both Uninsured Motorist Coverage or Underinsured Motorist Coverage, reject the Property Damage portion of the Uninsured Motorist Coverage, or select a limit of liability lower than the limit of Bodily Injury Coverage. (Note: Limit selected for Underinsured Motorist Coverage cannot be less than \$50,000/\$50,000 Split Limit or \$50,000 Single Limit).

Uninsured Motorist Coverage and Underinsured Motorist Coverage provide insurance for the protection of persons insured under the policy who are legally entitled to recover damages from owners or operators of uninsured or underinsured motor vehicles because of bodily injury, sickness, or disease, including death, and for the protection of persons insured under the policy who are legally entitled to recover damages from identifiable owners or operators of uninsured motor vehicles for injury to or destruction of property resulting therefrom.

The undersigned named insured —

(Applicable items marked "X")

- agrees that the Uninsured Motorist Coverage afforded in the policy is rejected.
- agrees that the Underinsured Motorist Coverage afforded in the policy is rejected.
- agrees that both the Uninsured Motorist Coverage and the Underinsured Motorist Coverage afforded in the policy are rejected.
- agrees that the Property Damage only portion of the Uninsured Motorist Coverage provisions afforded in the policy is rejected.
- agrees that the following lower limit of liability applies with respect to the Uninsured Motorist Coverage afforded in the policy.

(Enter lower limit of liability):

\$ each person (enter limit if applicable)

\$ each accident

- agrees that the following lower limit of liability applies with respect to the Underinsured Motorist Coverage afforded in the policy.

(Enter the lower limit of liability):

\$ each person (enter limit if applicable)

\$ each accident

Signature of Named Insured

Date

Policy No. (if known) _____